

300487

2020-032

123027

西安蓝晓科技新材料股份有限公司

2019 年年度报告摘要

2

( )

1

2

1

2

3

1

2019

336  
1000 /kg

2019

2019

221

10%

2018

2.1%

2019

2.5%

2019

74%

2019

85.4 GWh

21%

75.6GWh

21.4%

2019

260.96

9.28%

2019

65%

CBD

PPB PPT

2016

2030

2030

2025

2018

4688

13.7%

Technavio

2018~2022

8%

2022

41.7

2

3

1

	2019	2018		2017
	1,011,930,329.55	631,986,783.73	60.12%	444,242,473.38
	251,290,892.32	143,233,818.35	75.44%	93,185,662.68
	246,516,526.21	139,706,395.47	76.45%	68,300,706.78
	-46,995,979.79	19,622,371.65	-339.50%	76,772,712.55
/	1.24	0.71	74.65%	0.46
/	1.16	0.71	63.38%	0.46
	22.75%	16.29%	6.46%	12.19%
	2019	2018		2017
	2,253,488,661.45	1,857,544,195.92	21.32%	1,059,855,286.30
	1,261,350,613.89	946,302,844.14	33.29%	812,231,461.96

2

	245,421,351.61V			

		16.55%	34,200,000	25,650,000		1,134,000
		13.21%	27,300,000	20,475,000		
		1.98%	4,087,700	4,087,700		
		1.75%	3,619,200	3,144,075		
		1.59%	3,280,250	0		
-	-	0.99%	2,049,236	0		
6						
-		0.97%	2,000,000	0		
-		0.93%	1,931,800	0		
-		0.87%	1,806,100	0		

2

10

3



5

1

		123027	2025 06 10	33,986.25	0.5% 0.7% 1.3% 2.0% 2.5% 3.0%

2

<b>3</b>	<b>2</b>	2019	2018	
		43.19%	47.86%	-4.67%
EBITDA		98.81%	51.56%	47.25%
		19.9	34.56	-42.42%

**1**

10.12                      60.12%                      49.83%                      8.61

2.51                      75.44%

**1.**

10.12                      60.12%

+    +

/    /

4

49.83%                      8.61

51.58%                      4.69                      202.31%                      69.16%

78.60%

2.51                      75.44%

46.33%

**2.**

8

3000t/a

+    +

PuriTech

3.

3-5

4.

3

5

2020

1

5.

3.4

6.

CBD

VOCs

5 10

**2**

**3**

**10%**



( )

2019 1 1

	2018 12 31		2019 1 1
	69,755,230.24	-69,755,230.24	
		69,755,230.24	69,755,230.24
	127,000.00	-127,000.00	
		127,000.00	127,000.00
	342,000,000.00	964,305.28	342,964,305.28
	36,362,536.83	-964,305.28	35,398,231.55

(2) 2019 1 1

		652,298,724.76	652,298,724.76
		69,755,230.24	
			69,755,230.24
		164,988,423.43	164,988,423.43
		3,801,657.03	3,801,657.03
		127,000.00	
			127,000.00
		342,000,000.00	342,964,305.28
		18,900,000.00	18,900,000.00
		220,811,884.92	220,811,884.92
		36,362,536.83	35,398,231.55
		10,000,000.00	10,000,000.00

(3) 2019 1 1

	2018 12 31			2019 1 1
A.				

a.				
	652,298,724.76			652,298,724.76
	69,755,230.24	-69,755,230.24		
		69,755,230.24		69,755,230.24
	164,988,423.43			164,988,423.43
	3,801,657.03			3,801,657.03
	890,844,035.46			890,844,035.46
b.				
	127,000.00	-127,000.00		
		127,000.00		127,000.00
	127,000.00			127,000.00
B.				
	342,000,000.00	964,305.28		342,964,305.28
	18,900,000.00			18,900,000.00
	220,811,884.92			220,811,884.92
	36,362,536.83	-964,305.28		35,398,231.55
	10,000,000.00			10,000,000.00
	628,074,421.75			628,074,421.75

(4) 2019 1 1

	/			2019 1
	2018 12 31			1
	/			

PuriTech Ltd.	2019 4	37,086,317.24	100.00	
( )				
Ionex Engineering BVBA	2019 4		9,930,984.38	1,455,210.61
PuriTech Ltd.	2019 4		6,577,595.73	-2,989,292.00

2.

	Ionex Engineering BVBA	PuriTech Ltd.
	911,966.59	37,086,317.24
	911,966.59	37,086,317.24
	911,966.59	37,086,317.24
	920,503.84	11,032,868.64
	0.00	26,053,448.60

3.

	Ionex Engineering BVBA		PuriTech Ltd.	
	1,982,214.21	1,892,346.96	14,770,713.76	6,761,217.68
	1,217,712.45	1,217,712.45	3,123,823.88	3,123,823.88
	1,421.13	1,421.13	2,675,381.28	2,675,381.28
	292,053.33	292,053.33	962,012.52	962,012.52
	471,027.30	381,160.05		
			8,009,496.08	
	1,061,710.37	1,061,710.37	3,737,845.12	3,737,845.12
	1,061,710.37	1,061,710.37	3,737,845.12	3,737,845.12
	920,503.84	830,636.59	11,032,868.64	3,023,372.56
	920,503.84	830,636.59	11,032,868.64	3,023,372.56